MEDCOMMS NETWORKING BRUNCH CLUB 14 JUNE 2017

CAUDEX

GROWING ORCIDS, TIPS FOR AGENCIES

JACKIE MARCHINGTON DIRECTOR OF GLOBAL OPERATIONS, CAUDEX

FIRST OF ALL...





Connecting Research and Researchers

Jackie Marchington

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Also known as Jackie Allars, Jacqueline Allars, Jacqueline Marchington

Country United Kingdom

Other IDs
Scopus Author ID: 6507085210
Scopus Author ID: 6507548603

NON-FLORAL VERSION...

- Open Researcher and Contributor IDs (ORCID) were primarily designed to disambiguate author and contributor names in scholarly publishing
- Individuals with an ORCID are associated with a persistent digital identifier that distinguishes them from other researchers who may have the same name and allows researchers who change their names to link publication records
- Integration with key research and publication processes, such as peer-reviewed journal and grant submission sites, supports automated links between the individual and their professional activities
- Ultimately, ORCID will help to ensure that work is attributed to the correct individual and contributions are recognized



3,503,040 ORCID iDs and counting. See more...

ORCID ID		✓ Works (17)		ļ†
iporcid.org/0000-0001-8482-3028	3	Letter to the editor		
Also known as Jackie Allars, Jacqueline Allars, Jacqueline Marchington	▼	Urologic Oncology: Seminars and Original Investigations 2016-05 journal-article DOI: 10.1016/j.urolonc.2016.01.002		
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WHY SHOULD AGENCIES CARE?

- ORCID also has the potential to streamline manuscript submission/publication processes
- By providing a global, central registry of researchers across disciplines, institutions, sectors, ORCID aims to remove the need for publishers to maintain the individual author databases that are currently required, for example, to check authorship and manage reviewers



ISMPP EU MEETING 2017

Poster

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Open Researcher and Contributor ID (ORCID®) adoption in journals, 2016: One agency's experience

Andrea Plant, Katie Lay, Jackie Marchington

Caudex, Oxford, UK

• How widely required, how compulsory and how simple?



WHAT DID WE DO?

We logged all manuscript submissions for the first half of 2016

Characteristics of target journals

Publisher

OA

Society affiliation (if stated)

ORCID requirement (mandatory, voluntary or none)

Where required, did our authors already have an ORCID



WHAT DID WE FIND?

- 51 submissions to 45 journals with 21 publishers
- Only 2 journals required
 ORCIDs as part of the submission process
- 14 journals made no mention of ORCID

At submission



Required Optional No

SOCIETY STATUS





OPEN ACCESS STATUS



PUBLISHERS

- The two "mandatory" ORCID journals were both published by Springer
- "Optional" ORCID publishers were:
 - BioMed Central (2)
 - BMJ (3)
 - Elsevier (4)
 - Nature Publishing Group (2)
 - **OUP (1)**
 - Sage (2)
 - T&F (4)
 - Wiley (6 optional, 2 no)

AUTHORS

- Of 10 authors who needed an ORCID for submission, only 3 had them already
- The remaining 7 authors were happy to create an ORCID when asked
- From an agency perspective, just knowing the ORCID number is not enough, as submission systems require the user to authenticate the account to connect



SO MHATS

- At the time of our study, ORCID use was optional for most submissions and did not present an obstacle to agency assistance with the process
- There was no association between society journals and ORCID requirements, or between OA journals and ORCID requirements, or between publisher and ORCID requirements
- BUT
- In November 2016, Wiley announced the mandatory use of ORCIDs across their portfolio of journals, and other publishers have followed suit

PROPAGATION

- Agencies are well placed to encourage ORCID propagation
- Handle a high proportion of manuscript submissions
 - File prep and upload
 - Full submission where permitted
 - Various proxy options
- Streamlines submission process once added to the author's profile
- Imagine not having to enter all those affiliation details for each author...

PEST CONTROL

- Just knowing someone's ORCID won't let you authenticate an account
- Trusted individual status is also not sufficient for authentication
- Don't want authors handing over ORCID login details

Trusted organizations

You can allow permission for your ORCID Record to be updated by a trusted organization. Find out more

Trusted organization	Approval date	Access type	
Editorial Manager www.editorialmanager.co	2014-03-07 om	Read your biographical information	Î
ScholarOne Manuscripts http://scholarone.com/	2014-05-20	Read your biographical information Get your ORCID iD	
Europe PubMed Central http://europepmc.org	2015-09-11	Read your ORCID record Add works	
Oxford University Press - ScholarOne submission system http://www.oxfordjourna journals/index.html		Read your ORCID record Add or update your biographical information Get your ORCID iD Add or update your research activities	Î
Crossref https://doi.crossref.org/	2016-02-19	Read items in your ORCID record Add or update your research activities	
PeerJ https://peerj.com/	2016-05-18	Get your ORCID iD	
Wiley (ScholarOne Manuscripts) https://mc.manuscriptcer	2016-10-24 htral.com	Read your ORCID record Add or update your biographical information Get your ORCID iD Add or update your research activities	Ê
National Center for Biotechnology Information http://www.ncbi.nlm.nih.	2017-03-13 gov/myncbi/	Read your ORCID record	Ē

UNAUTHORIZED BREEDING

Not possible to have more than one ORCID associated with a single email address, is possible to have multiple accounts with different email addresses

Search for existing records

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Marchington	Account settings	
ORCID ID	Email and contact preferences	Edit
Dorcid.org/0000-0001-8482-3028		Luc
View public version	Language display preferences	Edit
	ORCID inbox notifications	Edit
	Password	Edit
	Privacy preferences	Edit
	Security question	Edit
	Deactivate account	Deactivate this ORCID record
	Remove duplicate record	Remove duplicate record

EVOLUTION

- Proxy submission services could build ORCID in to the workflow for submitting agents using tools like ScholarOne or Editorial Manager
 - So we don't need author login or ORCID account details
- What about for meeting abstract submissions...
- There are other interconnected systems that would be advantageous to authors and agencies



DISCLOSURE STATEMENTS



Disclosing your industry relationships shouldn't disrupt your life.

Gone are the hours spent gathering disclosure information just to reenter the same details again multiple times in a year. No more sifting through past submissions trying to recall all of your industry relationships. No more starting from scratch any time you need to submit a new disclosure to an organization.

Instead, disclose your financial interests from a single interface, thanks to Convey®.

https://www.slideshare.net/ORCIDSlides/conveyorcid-integration-presentation-heather-pierce

PEER REVIEW CREDIT



Publons works with the world's top publishers so you can effortlessly track, verify and showcase your peer review contributions across the world's journals. It's all part of our plan to speed up science and research and give the experts involved in peer review the recognition they deserve.

https://www.slideshare.net/ORCIDSlides/orcidimplementation-publons-58625623



LITTLE ACORNS

- Go and get an ORCID if you don't already have one
- Community driven development
- Potential for transparency add "medical writing support" as a professional activity"
- Be part of the solution



THANK YOU

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