# ONYX

Surviving in the Social World

individually we excel together we exceed

## The Pharmaceutical Industry

#### Highly Regulated Industry

- Not allowed to talk or promote products directly to patients
- Lots of do's and don't with regards how products are promoted to clinicians
- Tell Sell approach to marketing

### Digital Environment

- Initially driven by e-detailing and e-CME safe environment
- Brand Early Adopters Janssen, Bayer
- Corporate Communications AZ, Pfizer, Roche

#### Social Media

- Seen by many as a "no-go" area
- Lack of regulatory guidance
- Concerns about pharmacovigilence



## A Change in Mindset



"For the pharmaceutical industry to effectively engage online with its stakeholders there needs to be a change in mindset not a change in the regulations"

Karen Winterhalter – January 2011

# A Change in Mindset



Closed

Selective

Controlled



## **Everyone Knows Their Place**



Advertising

Medical Education

Public Relations/ Communications

Market Access

Product Promotion Transactional

## A Change in Mindset

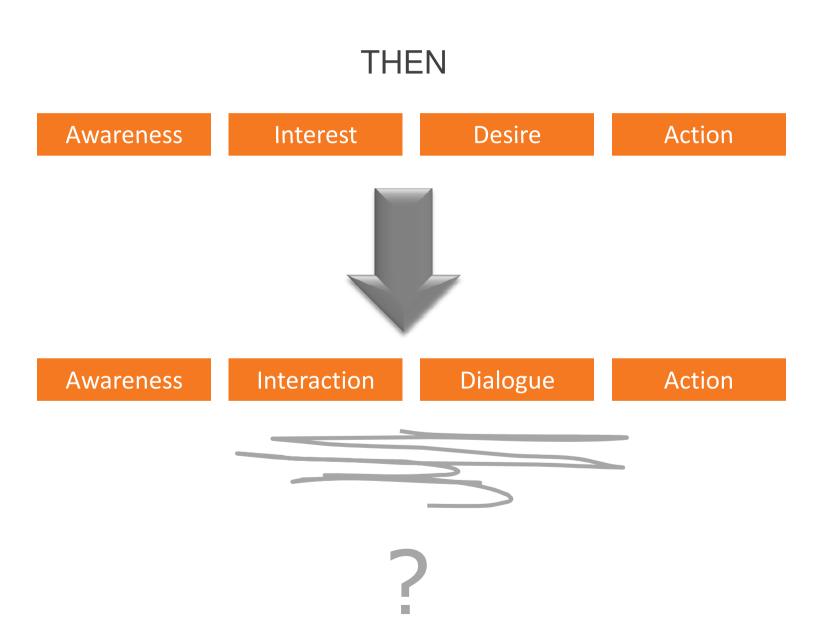
#### In a transactional world we:

- Focus on how we are going to make a sale
- We turn prospects into suspects and suspects into customers
- We have our sales messages that are targeted and focussed
- We have a push marketing approach "telling and selling" all the way
- We are now working in a different environment where most decision about treatments are made away from the prescriber





## From AIDA to AIDA





## **Generation Y**

- Generation Y, also known as the Millennium Generation
- Born in the mid-1970s to the early 2000's
- Characteristics of the generation Y
  - Often young, smart and bright
  - Highly active
  - Increased use and familiarity with communications, media, and digital technologies
  - Want to work, but they don't want work to be their life
  - Not loyal to a particular company
  - Nomads who can move about quickly
  - Use their network for information and support
- Many of your clients will come from generation Y



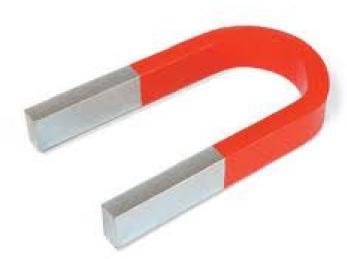
## A Change in Mindset

- We are experiencing a shift towards a "social world." Our customers want to be connected, they want to support each other and they want to have conversations
  - Doctor attendance at meetings and conferences significantly reduced
  - Hierarchical approach and influence to medicine diminishing with younger generation
  - Old approach to medical relations now outdated model
  - 2/3<sup>rd</sup> of EU doctors now us smart phones
  - SERMO and doctorsnet showing the value of networking and collaborating online
  - Patients want to know about their disease before they visit the doctor



## **Transactional vs Social**







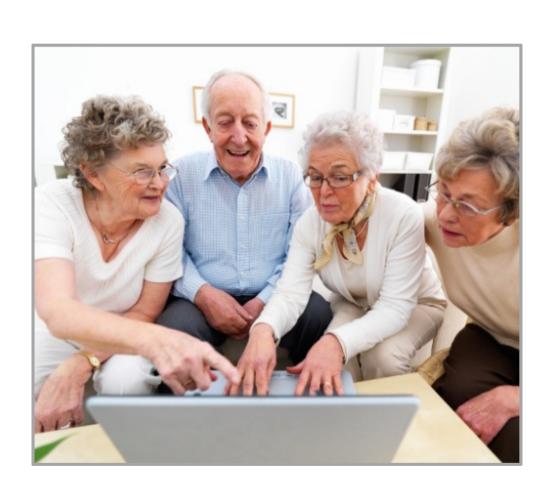
Trap customers

Attract followers

The goal is **NOT** to sell what you have to people who **NEED** what you have.....The goal is to get people to **BELIEVE WHAT YOU BELIEVE** 

# A Change in Mindset





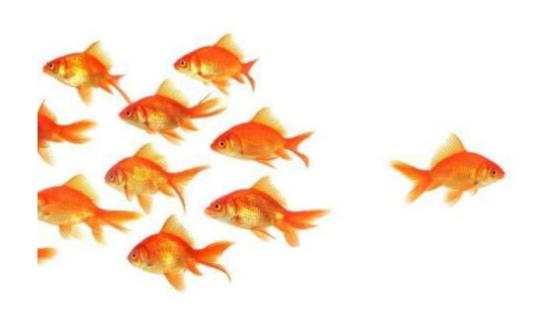
Open

Random

Supportive

## **Network Thinking**

- Open to new people, new thoughts and with your knowledge
- Random in the way you are willing to expand your network and who you are willing to learn from
- Supportive toward others, helping and sharing knowledge where you can





## **Network Value**





Pharmaceutical companies are waking up to the fact they need to have their own voice in order to build an open transparent online reputation

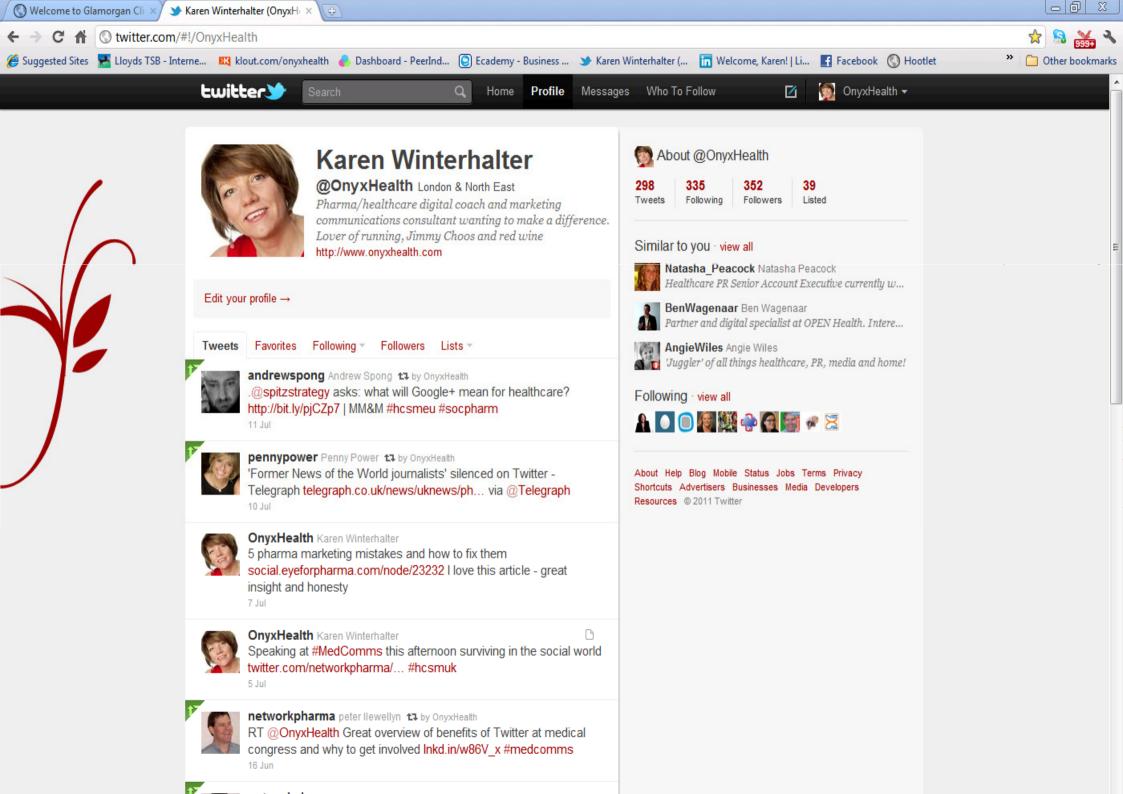
## **Building Social Capital**

- Social capital can include many different aspects of your online activity:
  - The networks you belong to and the size of those networks
  - The thoughts you are leading
  - How active you are online
  - The reputation you hold amongst your followers
  - How often your thoughts are shared by others

Attract followers







## **Terminology**

- OnyxHealth username
- @OnyxHealth copy me into tweets
- #hcsmuk follow a conversation or all tweets
- Tiny url <u>www.onyxhealth.com/blog/whereamItoday</u>?
- http://bit.ly/pjCZp7
- Retweeting



## A Philosophy and Framework

Ony Social Media
Broadcasting

**Strangers** 

**KNOW ME** 



Collecting and Sharing Knowledge

**Friends** 

LIKE ME



Collecting and Sharing People

Social Networking Conversation

**Followers** 

**FOLLOW ME** 



Network value – Knowledge and people

**Leading and Influencing** 

In today's social world, individuals, corporate and brands all need to start thinking about building their social capital

## Know Me, Like Me, Follow Me

Why will people want to know you?

What thoughts are you leading?

What is your expertise? How visible are you?

Traditional marketing
Twitter
Blogs
YouTube
Flickr

Why will people like you?

What are your sentiments?

How do you engage with your network?

Sharing knowledge Sharing contacts Connecting people Why will people follow you?

Built up a reputation
Leading expert in field
Strangers listen to you

Others will share your knowledge with their networks





## **Beware of the Bullies**

- Be prepared for compliments and criticisms
- If you voice an opinion be prepared to support it
- Beware of the negative bandwagons
- Think about your response
- Think about your retweets





## Measuring Influence







Measurement of your overall online influence Learn more

#### Score Summary

Compose Tweet

Achievements











UNIQUE MSGS RETWEETED





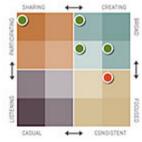




#### Influence Matrix

Klout Classification

Compose Tweet



Influence style and network Learn more

#### @sazbean is a Networker

You know how to connect to the right people and share what's important to your audience. You generously share your network to help your followers. You have a high level of engagement and an influential audience.

Influenced By

Compose Tweet













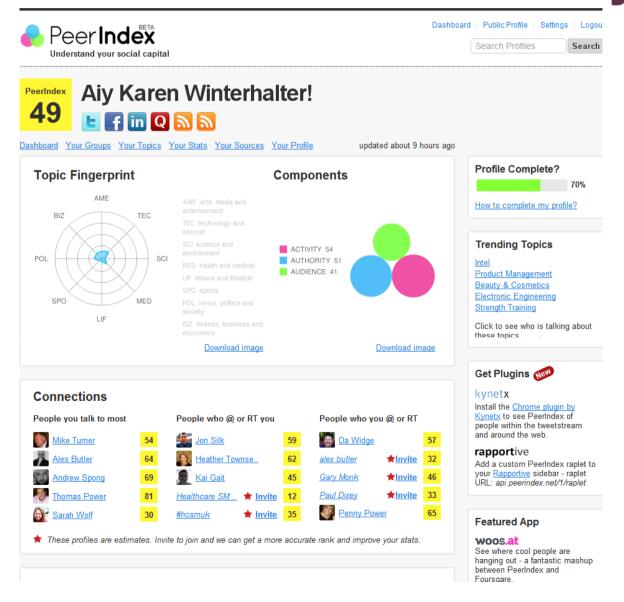






## Measuring Influence





## **Building Social Capital**



The more visibility you have in the social world, the more opportunities will come your way and you will be found.

If you have a small network of people you know only on LinkedIn and rarely contribute to any on-line discussions, in the social world you may as well be invisible

# **Patient Centric Approach**





## **Patient Centric Approach**



#### Remain in their own home

- Alzheimer's
- Back Pain
- High Blood Pressure
- Neuropathic Pain
- Type II Diabetes
- Over Active Bladder
- Angina
- Osteoporosis
- Emphysema
- Depression/Anxietye-newsletters Case Studies
- Broken Neck of Femur



- Silver Surfers
  The Sun
  - Family

- Treatment Pathways
- Symptom Management
- Polypharmacy
- Simple consistent reminders
- Social Care

## **ManMOT**







#### Welcome to Expert Biographies

Both the GPs taking part in Man MOT are fully qualified. Please see below for a full biography from each, as well as our visiting experts.

#### Seema Jani

Dr Seema Jani has been a practising GP for 2 years. She frained to be a doctor at University College, London Medical School. Currently Dr Jani is working at a large surgery in Chelsea. Previously she has worked for the military and also in a rural practice in Buckinghamshire.

Dr. Jaan has experience working in all areas of general practice including adult psychiatry, cardiology, obstetrics, gnaecology and endocrinology. She has completed post graduate qualifications and attained the MRCOP and MRCOP qualifications in 2005 and 2008 respectively. Her special interests are farmily planning and dermatology and she enjoys building leating relationships with palanter.

#### Chris Bannigan Chris works as a rei

medico-legal work.

Dr Nishel Patel

Chris works as a relationship counsellor and psychosexual therapist for Relate, he specialises in online channels working in e-mail and online forums as well as working with clients in the face to face setting of a Relate centre.

Dr Nishel Patel is a Senior partner in a Buckinghamshire practice looking

after over 5,000 patients across two sites. Dr Patel trained to be a doctor

Dr Patel has experience in working in all areas of general practice but

does have a particular interest in the clinical standard of men's health.

He has also worked within occupational health medicine and within

at I Iniversity College London, qualifying in 2000.

He provides help via a regular 'Sex Clinic' forum on Netmums.com which is very popular. He is a father to four children.

#### Stephanie Palin

Stephanie has worked as a relationship and sex therapist for 25 years and lectures in both of these areas in London, Edinburgh and Doncaster. Stephanie's current work within Relate is in the area of online services at www.relateforparents.org uk where her extensive experience in working with relationships has been used in developing Live Chat and in providing clinical supervision to the counseliors on the service.

Stephanie has appeared on national TV and local radio, and has a strong reputation for her online client work, especially in the field of sexual problems and addiction.















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# **Square Pegs – Round Holes**



Social Media



PMCPA Code of Practice

## **Be Careful What You Ask For**



We want more guidance

But not that guidance





## PMCPA – Digital Guidance

- Can pharmaceutical companies use social media to provide information to the public?
  - Yes providing it complies with clause 22 of the APBI Code
- Can pharmaceutical companies provide information to patients already taking their medication?
  - Yes providing the material complies with the Code and the patient has agreed to receive the material
- Can companies run discussion forums?
  - Yes providing the company is able to effectively moderate the site such that the only content to appear complies with the Code and the intended audience is able to identify themselves so as to differentiate between HCP and consumers
- Can a pharmaceutical company sponsor a social media site developed by a third party?
  - Yes providing an 'arms length' agreement is in place and the company has no involvement in the development of the content
  - The company may not promote the social media site unless it complies with the Code
- Can companies amend Wikipedia?
  - Cross-referencing to documents such as SPCs and PILs is acceptable. It is also possible to cross-reference to reference material that may be available on the company's own website
- Can companies use search optimisation?
  - It is perceived not unreasonable for a company to use search optimisation to ensure their websites are highly ranked. But using more general search terms in the metadata may be classed as promotional and not accepted as part of the Code
- Use of blogs
  - A company may use a blog providing it complies with the Code. However, sponsorship of a blog written by other parties is not recommend, as it would be difficult to ensure the contributors complied with the Code



## **PMCPA - Complaint**





### AUTH/2402/4/11 - Journalist v Bayer

**Case Number:** AUTH/2402/4/11

Case Ref: Journalist v Bayer

**Description:** Tweets about Levitra

and Sativex

**Breach:** Breach of Clauses 2, 9.1, 22.1

and 22.2

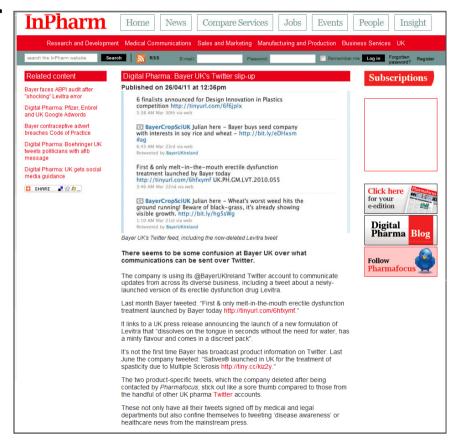
**Appeal:** No appeal

**Review:** To be published in the

August 2011 Review

Complaint Received: 28 April 2011

Complaint Completed: 03 June 2011



## **PMCPA – Digital Guidance**





- Summary of Product Characteristics (SPC)
- Patient information leaflets (PILs)
- Public assessment reports
- Registration and other studies
- Disease information
- Medicine guides such as information on NHS Choices
- Specific medicine information material developed by the company but approved in line with clause 22
- Material supplied for health technology assessments

## **EU – Direct to Patient Information**

- Pharmaceutical Package
  - Direct to Patient Information
  - Not direct to consumer advertising
- Many attempts to get this through the EU
- Recommendation
  - Allow pharma to communicate directly with patients
  - Pharmaceutical companies to provide disease awareness information
- Sweden and UK liberal in what they already all
- Over 500 comments from member states
- Majority of EU countries do not want to see this happen



# ONYX



**Thank You** 

individually we excel together we exceed